

**Fill in this information to identify the case:**

Debtor name ANTERO ENERGY PARTNERS LLC

United States Bankruptcy Court for the: NORTHERN District of TX  
(State)

Case number (if known): 16-30308-SGJ11

☐ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date: From 01/01/16 to Filing date  
MM/DD/YYYY

For prior year: From 01/01/15 to 12/31/2015  
MM/DD/YYYY MM/DD/YYYY

For the year before that: From 01/01/14 to 12/31/2014  
MM/DD/YYYY MM/DD/YYYY

Sources of revenue  
Check all that apply

☒ Operating a business  
☐ Other \_\_\_\_\_

☒ Operating a business  
☐ Other \_\_\_\_\_

☐ Operating a business  
☐ Other \_\_\_\_\_

Gross revenue  
(before deductions and exclusions)

\$ 0\*

\$ 3,563,000

\$ 6,021,158

\* ERG has stopped payments to Debtor by its oil purchasers

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From \_\_\_\_\_ to Filing date \_\_\_\_\_  
MM/DD/YYYY

For prior year: From \_\_\_\_\_ to \_\_\_\_\_  
MM/DD/YYYY MM/DD/YYYY

For the year before that: From \_\_\_\_\_ to \_\_\_\_\_  
MM/DD/YYYY MM/DD/YYYY

Debtor ANTERO ENERGY PARTNERS LLC  
NameCase number (if known) 16-30308-SGJ11**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE ATTACHED Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>member distributions</u>
3.2. _____ Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. ROBERT IMEL Insider's name _____ 8401 N. CENTRAL EXPRESSWAY #840 Street _____ DALLAS TX 75225 City State ZIP Code	_____	SEE ATTACHED	OPERATING MEMBER COMPENSATION
Relationship to debtor CEO			
4.2. AIX ENERGY INC Insider's name _____ 8401 N. CENTRAL EXPRESSWAY #840 Street _____ DALLAS TX 75225 City State ZIP Code	_____	\$ 1,277,104	OPERATING AGREEMENT
Relationship to debtor SISTER COMPANY			

(ALSO LIVE OAK ENERGY - SISTER CO; SEE ATTACHED)

Debtor ANTERO ENERGY PARTNERS LLC  
NameCase number (if known) 16-30308-SGJ11**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____
5.2. Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	\$ _____ _____ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
PLAINS MARKETING Creditor's name _____ Street _____ HOUSTON TX City State ZIP Code	REFUSAL TO PAY AT DIRECTION OF ERG PLAINS HAS FILED AN ADVERSARY PROC IN THIS BANKRUPTCY (INTERPLEADER) Last 4 digits of account number: XXXX- _____	JAN 2016 _____ _____	\$ _____ _____ _____

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. ENERGY RESERVES GROUP V ANTERO	TURNOVER	281ST DISTRICT COURT Name _____ Street _____ HOUSTON TX City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2016-04624			
7.2. SCHLUMBERGER TECHNOLOGY V AIX AND ANTERO	SUIT ON ACCT	2ND JUDICIAL DISTRICT CT Name _____ Street _____ LA City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 40564			

Debtor

ANTERO ENERGY PARTNERS LLC  
Name

Case number (if known) 16-30308-SGJ11

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

Custodian's name

Case title

\$

Street

Court name and address

City

State

ZIP Code

Case number

Name

Street

Date of order or assignment

City

State

ZIP Code

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1. Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

9.2. Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$

Debtor ANTERO ENERGY PARTERS LLC  
NameCase number (if known) 16-30308-SGJ11**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	SEE ATTACHED			\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$
	Trustee			

Debtor ANTERO ENERGY PARTNERS LLC  
NameCase number (if known) 16-30308-SGJ11**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	ROBERT IMEL	HOME	2/21/2014	\$ 1,180,190
	<b>Address</b> <u>8401 N CENTRAL EXPRESSWAY STE 840</u> Street <u>DALLAS TX 75225</u> City State ZIP Code <b>Relationship to debtor</b> <u>CEO</u>			
13.2.				\$
	<b>Address</b> Street City State ZIP Code <b>Relationship to debtor</b>			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy
		From To
14.1.	<u>Street</u> <u>City State ZIP Code</u>	From To
14.2.	<u>Street</u> <u>City State ZIP Code</u>	From To

Debtor

ANTERO ENERGY PARTNERS LLC

Name

Case number (if known) 16-30308-SGJ11

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

City

State

ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Street

City

State

ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically☐ Paper**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: \_\_\_\_\_

Has the plan been terminated?

☐ No☐ Yes

Debtor ANTERO ENERGY PARTNERS LLC  
Name \_\_\_\_\_

Case number (if known) 16-30308-SGJ11

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	LEGACYTEXAS BANK Name P.O BOX 869105 Street  PLANO TX 75086-9105 City State ZIP Code	XXXX- 4018	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	1/9/16	\$ 173
18.2.	_____ Name _____ Street _____ City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes



Debtor ANTERO ENERGY PARTNERS LLC  
NameCase number (if known) 16-30308-SGJ11**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
AIX ENERGY INC	WELLS FARGO BANK	SEGREGATED OPERATING FUNDS	\$ _____
Name 8401 N CENTRAL EXPRESSWAY #840		(ANTERO HAS LEGAL INTEREST	
Street		AIX HAS BENEFICIAL EQUITABLE INTEREST)	
DALLAS TX 75225			
City State ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor ANTERO ENERGY PARTNERS LLC  
Name

Case number (if known) 16-30308-SGJ11

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____ From _____ To _____
25.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____ From _____ To _____
25.3.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____ From _____ To _____

Debtor ANTERO ENERGY PARTNERS LLC  
Name

Case number (if known) 16-30308-SGJ11

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

26a.1. (SEE ATTACHED)

From \_\_\_\_\_ To \_\_\_\_\_

Name

Street

City

State

ZIP Code

**Name and address**

**Dates of service**

26a.2.

From \_\_\_\_\_ To \_\_\_\_\_

Name

Street

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

**Name and address**

**Dates of service**

26b.1.

From \_\_\_\_\_ To \_\_\_\_\_

Name

Street

City

State

ZIP Code

**Name and address**

**Dates of service**

26b.2.

From \_\_\_\_\_ To \_\_\_\_\_

Name

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1.

DEBTOR/ LEGACYTEXAS BANK (ENERGY RESERVES GROUP LLC BASED ON INFORMATION

AND BELIEF

Name

Street

City

State

ZIP Code

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Debtor ANTERO ENERGY PARTNERS LLC  
 Name \_\_\_\_\_

Case number (if known) 16-30308-SGJ11

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2.

\_\_\_\_\_  
 Name  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1.

LEGACYTEXAS BANK  
 \_\_\_\_\_  
 Name  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code

**Name and address**

26d.2.

\_\_\_\_\_  
 Name  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1.

\_\_\_\_\_  
 Name  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code

16-30308-SGJ11

Debtor

ANTERO ENERGY PARTNERS

Name

Case number (if known)

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
ROBERT IMEL	8401 CENTRAL EXPRESSWAY #840 DALLAS TX	CEO	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Barry Hayes	8401 N. Central Expressway #840 Dallas TX 75225	no interest / CFO	From 1/1/14 To 8/15
			From To
			From To
			From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. ROBERT IMEL	431,936	SEE ATTACHED	COMPENSATION
Name			FOR WORK AND
Street			GUARANTEES
City			
State			
ZIP Code			
Relationship to debtor			

Debtor ANTERO ENERGY PARTNERS LLC  
NameCase number (if known) 16-30308-SGJ11

## Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/19/2016  
MM / DD / YYYY

**X** 

Signature of individual signing on behalf of the debtor

Printed name ROBERT IMEL

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No☒ Yes

ANTERO ENERGY PARTNERS, LLC  
CASE 16-30308-11  
OFFICIAL FORM 207; STATEMENT OF FINANCIAL AFFAIRS  
PART 2: ITEM 3.1

CREDITOR NAME & ADDRESS	DATES	PAYMENTS	TOTAL AMOUNT OR VALUE	REASON FOR PAYMENT OR TRANSFER				
				SECURED DEBT	UNSECURED LOAN REPAYMENT	SUPPLIER OR VENDOR	SERVICES	OTHER (EXPLAIN)
AIX ENERGY, INC. 8401 N CENTRAL EXPY, #840 DALLAS TX 75225	11/20/2015 12/3/2015 12/11/2015 12/21/2015 12/18/2015	\$ 25,305.00 \$ 25,305.00 \$ 47,525.00 \$ 20,305.00 \$ 5,000.00	\$123,440.00				X X  X	
TOTAL								
FRANK L BROYLES PC 222 W LAS COLINAS BLVD 1650 EAST TOWER IRVING, TX 75039	1/25/2016	\$ 25,000.00	\$25,000.00				X	
LIVE OAK ENERGY, INC 8401 N CENTRAL EXPY, #840 DALLAS TX 75225	11/12/2015 11/19/2015 11/20/2015 12/28/2015 1/12/2016 1/4/2016 1/4/2016	\$ 55,000.00 \$ 1,000.00 \$ 25,000.00 \$ 5,000.00 \$ 21,000.00 \$ 4,360.00 \$ 173.02	\$ 111,533.02			X X X X X X X		
TOTAL								
LOCKE LORD 2200 ROSS AVENUE, SUITE 2200 DALLAS, TX 75201	12/14/2015 12/31/2015	\$ 10,038.25 \$ 20,000.00					X X	
TOTAL			\$ 30,038.25					
ORENSTEIN LAW GROUP 8401 N CENTRAL EXPY, SUITE 840 DALLAS, TX 75225	11/23/2015	\$ 20,000.00	\$ 20,000.00		X			
PHILIP N ASPRODITES, LLC 4 TANO WEST SANTA FE, NM 87506-7510	11/16/2015	\$ 6,839.93	\$ 6,839.93				X	
ROBERT A. IMEL 8401 N CENTRAL EXPY, SUITE 840 DALLAS, TX 75225	11/3/2015 11/9/2015 11/12/2015 11/20/2015 12/14/2015 12/22/2015 12/29/2015	\$ 4,000.00 \$ 1,250.00 \$ 12,500.00 \$ 12,500.00 \$ 12,500.00 \$ 2,500.00 \$ 10,000.00						X X X X X X X
TOTAL			\$ 55,250.00					

MEMBER COMPENSATION  
MEMBER COMPENSATION  
MEMBER COMPENSATION  
MEMBER COMPENSATION  
MEMBER COMPENSATION  
MEMBER COMPENSATION  
MEMBER COMPENSATION

X  
X  
X  
X  
X  
X  
X

ANTERO ENERGY PARTNERS, LLC

CASE 16-30308-11  
OFFICIAL FORM 207; STATEMENT OF FINANCIAL AFFAIRS

## PART 2: ITEM 4 PAYMENTS FOR DEBTS TO AFFILIATES WITHIN THE LAST YEAR

INSIDERS NAME & ADDRESS, RELATIONSHIP TO DEBTOR	DATES	PAYMENTS	TOTAL AMOUNT OF VALUE	REASON FOR PAYMENT OR TRANSFER
AIX ENERGY, INC.	1/27/2015	\$60,000.00		IN PAYMENT OF JOINT INTERET BILLINGS
8401 N CENTRAL EXPY, #840	2/12/2015	\$20,000.00		AND G & A REIMBURSEMENT
DALLAS TX 75225	3/9/2015	\$30,000.00		
	4/7/2015	\$7,000.00		
HAVE COMMON WORKING	4/8/2015	\$10,000.00		
INTEREST AND OWNERSHIP'	4/9/2015	\$10,000.00		
	4/10/2015	\$20,000.00		
	4/14/2015	\$25,000.00		
	4/21/2015	\$20,000.00		
	5/15/2015	\$20,000.00		
	5/19/2015	\$412,000.00		
	5/20/2015	\$65,000.00		
	5/22/2015	\$60,000.00		
	6/2/2015	\$10,000.00		
	6/3/2015	\$10,000.00		
	6/4/2015	\$5,000.00		
	6/12/2015	\$30,000.00		
	6/19/2015	\$100,000.00		
	7/13/2015	\$15,000.00		
	8/13/2015	\$55,000.00		
	8/24/2015	\$80,000.00		
	9/21/2015	\$120,000.00		
	9/21/2015	\$50,000.00		
	10/12/2015	\$20,000.00		
	10/20/2015	\$14,000.00		
	10/22/2015	\$9,104.38	\$1,277,104.38	
LIVE OAK ENERGY, INC	7/14/2015	\$5,000.00		PAYMENT OF JOINT INTEREST BILLINGS
8401 N CENTRAL EXPY, #840	8/27/2015	\$1,200.00		
DALLAS TX 75225				
TOTAL			\$ 6,200.00	
HAVE COMMON WORKING				
INTEREST AND OWNERSHIP'				



**ANTERO ENERGY PARTNERS, LLC**

**CASE 16-30308-11**

**OFFICIAL FORM 207; STATEMENT OF FINANCIAL AFFAIRS**

**PART 2: ITEM 7 LEGAL ACTIONS OR ASSIGNMENTS**

Energy Reserves Group LLC V Antero Energy Partners, LLC, Plains All American Pipeline, L.P.; and Plains Marketing, L.P.

Nature of Case

Case No. 2016-04624

281st Judicial District of Harris County, Texas

Status: Pending

Schlumberger Technology Corporation V AIX Energy, Inc. and Antero Energy Partners, LLC

Nature of Case

Case No. 40564

2nd Judicial District Court, Claiborne Parish, Louisiana

Status: Pending

**ANTERO ENERGY PARTNERS, LLC****CASE 16-30308-11****OFFICIAL FORM 207; STATEMENT OF FINANCIAL AFFAIRS****PART 6: ITEM 11 PAYMENTS RELATED TO BANKRUPTCY**

WHO WAS PAID AND ADDRESS	IF NOT MONEY, DESCRIBE TRANSFER	DATES	TOTAL AMOUNT OR VALUE	WHO MADE PAYMENT IF NOT DEBTOR
Frank L. Broyles, P.C. 222 W Las Colinas Blvd 1650 East Tower Irving, TX 75039 frank.broyles@utexas.edu		1/25/2016	\$ 25,000.00	
The Harvey Law Firm 6510 Abrams Rd, Suite 280 Dallas TX 75231 keith@keithharveylaw.com		1/25/2016	\$ 4,500.00	
Wright Ginsburg Brusilow PC 325 N St Paul St, Suite 4150 Dallas, TX 75201		8/11/2015	\$ 15,000.00	AIX Energy paid the original retainer then Antero reimbursed AIX

**ANTERO ENERGY PARTNERS, LLC**

**CASE 16-30308-11**

**OFFICIAL FORM 207; STATEMENT OF FINANCIAL AFFAIRS**

**PART 10: ITEM 18 CLOSED FINANCIAL ACCOUNTS**

<b>FINANCIAL INSTITUTION</b>	<b>LAST 4 DIGITS OF ACCOUNT NUMBER</b>	<b>TYPE OF ACCOUNT</b>	<b>DATE CLOSED</b>	<b>LAST BALANCE BEFORE CLOSING</b>
LegacyTexas Bank P O Box 869105 Plano TX 75086-9105	4018	checking	1/19/2016	\$ 173.02

**ANTERO ENERGY PARTNERS, LLC**

**CASE 16-30308-11**

**OFFICIAL FORM 207; STATEMENT OF FINANCIAL AFFAIRS**

**PART 13: ITEM 26 BOOKS RECORDS AND FINANCIAL STATEMENTS**

**NAME AND ADDRESS**

KATHY JEFFERIES  
4467 COUNTY ROAD 2234  
GREENVILLE TX 75402

**DATE SERVICES RENDERED**

2009 TO CURRENT

BARRY M HAYES  
6609 AVALON AVE  
DALLAS TX 75214

2009 TO CURRENT

ROBERT A. IMEL  
6340 BROOKSHIRE  
DALLAS TX 75229

2009 TO CURRENT

**ANTERO ENERGY PARTNERS, LLC****CASE 16-30308-11****OFFICIAL FORM 207; STATEMENT OF FINANCIAL AFFAIRS****PART 13: ITEM 26.d****ALL FINANCIAL INSTITUTIONS, CREDITORS AND OTHER PARTIES TO WHOM  
THE DEBTOR ISSUED A FINANCIAL STATEMENT WITHIN 2 YEARS BEFORE FILING**

A.	<u>Bank - Former Holder of Secured Debt</u>	<u>Financials Sent</u>	<u>Date Sent</u>
	1 LegacyTexas Bank 8411 Preston Road, Ste 106 Dallas, TX 75225 c/o Chris Parada, Energy Finance Manager	FYE 2011; 2012; 2013 FYE 2013; 2014	5/2/2014 5/15/2015
B.	<u>Entities In Effort to Refinance or Sell Assets</u>	<u>Financials Sent</u>	<u>Date Sent</u>
	1 Global Hunter Securities LLC 420 Throckmorton Street, Ste 200 Fort Worth, TX 76102 c/o Brad Steele	FYE 2013	5/21/2014
	2 The Carlyle Group 700 Louisiana Street, Ste 4250 Houston, TX 77002 c/o JW Sikora	FYE 2011,2012,2013	5/22/2014
	3 MLV Co 520 Post Oak Blvd, Ste 850 Houston, TX 77027 c/o Rob Lindermanis ( <i>no longer with firm</i> )	FYE 2013	7/17/2014
	4 Petro Capital Group 3710 Rawlins Street, Ste 1000 Dallas, Texas 75219 c/o Robby Gillespie	FYE 2013; Period Ending 03/2014	7/18/2014
	5 GMP Securities LLC 717 Texas Avenue, Ste 3000 Houston, TX 77002 c/o Stuart Imel	FYE 2013	7/24/2014
	6 Alan Gaines adgaines1@gmail.com	FYE 2013; Period Ending 09/2014	3/17/2015

NAME & ADDRESS OF RECIPIENT	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY		REASON FOR VALUE	RELATIONSHIP TO DEBTOR
	DATES			
ROBERT A IMEL 6340 BROOKSHIRE DALLAS TX 75229	2,500.00	1/26/2015	CASH	MANAGING MEMBER
	(2,000.00)	1/28/2015	CASH	MANAGING MEMBER
	2,000.00	1/28/2015	CASH	MANAGING MEMBER
	2,500.00	2/6/2015	CASH	MANAGING MEMBER
	8,000.00	2/23/2015	CASH	MANAGING MEMBER
	1,500.00	2/23/2015	CASH	MANAGING MEMBER
	2,500.00	2/24/2015	CASH	MANAGING MEMBER
	10,000.00	3/2/2015	CASH	MANAGING MEMBER
	10,000.00	3/3/2015	CASH	MANAGING MEMBER
	14,000.00	3/9/2015	CASH	MANAGING MEMBER
	2,500.00	3/9/2015	CASH	MANAGING MEMBER
	2,000.00	3/12/2015	CASH	MANAGING MEMBER
	4,000.00	3/18/2015	CASH	MANAGING MEMBER
	2,500.00	3/20/2015	CASH	MANAGING MEMBER
	1,800.00	3/23/2015	CASH	MANAGING MEMBER
	2,500.00	4/6/2015	CASH	MANAGING MEMBER
	3,000.00	4/15/2015	CASH	MANAGING MEMBER
	9,000.00	4/17/2015	CASH	MANAGING MEMBER
	2,000.00	5/4/2015	CASH	MANAGING MEMBER
	1,500.00	5/6/2015	CASH	MANAGING MEMBER
	4,000.00	5/7/2015	CASH	MANAGING MEMBER
	2,500.00	5/13/2015	CASH	MANAGING MEMBER
	10,000.00	5/15/2015	CASH	MANAGING MEMBER
	7,500.00	5/19/2015	CASH	MANAGING MEMBER
	30,000.00	5/22/2015	CASH	MANAGING MEMBER
	3,000.00	5/26/2015	CASH	MANAGING MEMBER
	2,500.00	5/29/2015	CASH	MANAGING MEMBER
	4,500.00	6/4/2015	CASH	MANAGING MEMBER
	3,500.00	6/8/2015	CASH	MANAGING MEMBER
	2,500.00	6/11/2015	CASH	MANAGING MEMBER
	5,000.00	6/11/2015	CASH	MANAGING MEMBER
	10,000.00	6/16/2015	CASH	MANAGING MEMBER
	6,000.00	6/17/2015	CASH	MANAGING MEMBER
	500.00	6/18/2015	CASH	MANAGING MEMBER
	1,000.00	6/19/2015	CASH	MANAGING MEMBER
	15,000.00	6/22/2015	CASH	MANAGING MEMBER
	2,500.00	6/26/2015	CASH	MANAGING MEMBER
	30,000.00	7/1/2015	CASH	MANAGING MEMBER
	5,000.00	7/2/2015	CASH	MANAGING MEMBER
	6,000.00	7/2/2015	CASH	MANAGING MEMBER
	1,500.00	7/7/2015	CASH	MANAGING MEMBER
	10,500.00	7/10/2015	CASH	MANAGING MEMBER
	1,000.00	7/16/2015	CASH	MANAGING MEMBER
	5,000.00	7/16/2015	CASH	MANAGING MEMBER
	8,000.00	7/16/2015	CASH	MANAGING MEMBER
	10,000.00	7/20/2015	CASH	MANAGING MEMBER
	5,000.00	7/23/2015	CASH	MANAGING MEMBER
	134,000.00	7/24/2015	CASH	MANAGING MEMBER
	(10,000.00)	8/13/2015	CASH	MANAGING MEMBER
	(25,000.00)	8/14/2015	CASH	MANAGING MEMBER
	(200.00)	9/17/2015	CASH	MANAGING MEMBER
	10,000.00	9/21/2015	CASH	MANAGING MEMBER
	200.00	9/21/2015	CASH	MANAGING MEMBER
	2,500.00	9/25/2015	CASH	MANAGING MEMBER
	3,500.00	10/8/2015	CASH	MANAGING MEMBER
	1,750.00	10/9/2015	CASH	MANAGING MEMBER
	5,000.00	10/13/2015	CASH	MANAGING MEMBER
	6,000.00	10/15/2015	CASH	MANAGING MEMBER
	6,000.00	10/19/2015	CASH	MANAGING MEMBER
	407,550.00			
AMERICAN EXPRESS P O BOX 650448 DALLAS, TX 75265-0448	9,113.54	7/3/2015	CASH	PAYMENT MADE ON BEHALF OF MANAGING MEMBER
	(161.22)	8/3/2015	CASH	PAYMENT MADE ON BEHALF OF MANAGING MEMBER
	3,596.09	8/3/2015	CASH	PAYMENT MADE ON BEHALF OF MANAGING MEMBER
	3,582.34	9/3/2015	CASH	PAYMENT MADE ON BEHALF OF MANAGING MEMBER
	1,673.20	10/2/2015	CASH	PAYMENT MADE ON BEHALF OF MANAGING MEMBER
	1,221.28	10/26/2015	CASH	PAYMENT MADE ON BEHALF OF MANAGING MEMBER
	70.08	11/3/2015	CASH	PAYMENT MADE ON BEHALF OF MANAGING MEMBER
	5,290.55	12/3/2015	CASH	PAYMENT MADE ON BEHALF OF MANAGING MEMBER
	24,385.86			
	431,935.86			